

MARKET-LINKED DEBENTURE VALUATION

Issuer: Abans Finance Private Limited

Security Details:

| Valuation as on 30 th Jan 2023 | | | | | | | | | | |
|---|--------------|-------------------------------|-----------------------|-----------------------|-------------|---------------|--|--------------------------------------|-------------------------------|----------------------------|
| Sr. No | ISIN Code | Issuer Name | Series | Reference Asset | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Face value | Valuation as of previous week | Latest conservative rating |
| 1 | INE00ZD07165 | Abans Finance Private Limited | Series O | Bajaj Finance Limited | 28-Feb-20 | 13-May-23 | Rs. 1,00,000 | 151.01 | 150.42 | CARE PP-MLD BBB- |
| 2 | INE00ZD07389 | Abans Finance Private Limited | Series 9 (Tranche 1) | Nifty 50 | 11-Sept-20 | 26-Oct-23 | Rs. 1,00,000 | 131.61 | 131.60 | CARE PP-MLD BBB- |
| 3 | INE00ZD07389 | Abans Finance Private Limited | Series 9 (Tranche 2) | Nifty 50 | 29-Oct-20 | 26-Oct-23 | Rs. 1,00,000 | 131.61 | 131.60 | CARE PP-MLD BBB- |
| 4 | INE00ZD07397 | Abans Finance Private Limited | Series 10 (Tranche 1) | WTI Crude Oil | 10-Dec-20 | 31-Dec-22 | Rs. 1,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 5 | INE00ZD07405 | Abans Finance Private Limited | Series 11 (Tranche 1) | Nifty 50 | 11-Dec-20 | 03-Jan-24 | Rs. 1,00,000 | 130.19 | 130.29 | CARE PP-MLD BBB- |
| 6 | INE00ZD07397 | Abans Finance Private Limited | Series 10 (Tranche 2) | WTI Crude Oil | 16-Dec-20 | 31-Dec-22 | Rs. 1,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 7 | INE00ZD07405 | Abans Finance Private Limited | Series 11 (Tranche 2) | Nifty 50 | 17-Dec-20 | 03-Jan-24 | Rs. 1,00,000 | 130.19 | 130.29 | CARE PP-MLD BBB- |
| 8 | INE00ZD07405 | Abans Finance Private Limited | Series 11 (Tranche 3) | Nifty 50 | 30-Dec-20 | 03-Jan-24 | Rs. 1,00,000 | 130.19 | 130.29 | CARE PP-MLD BBB- |
| 9 | INE00ZD07405 | Abans Finance Private Limited | Series 11 (Tranche 4) | Nifty 50 | 27-Jan-21 | 03-Jan-24 | Rs. 1,00,000 | 130.19 | 130.29 | CARE PP-MLD BBB- |
| 10 | INE00ZD07413 | Abans Finance Private Limited | Series 12 (Tranche 1) | Nifty 50 | 4-Feb-21 | 27-Feb-24 | Rs. 1,00,000 | 128.36 | 128.47 | CARE PP-MLD BBB- |
| 11 | INE00ZD07421 | Abans Finance Private Limited | Series 13 (Tranche 1) | Nifty 50 | 5-Feb-21 | 22-Jul-22 | Rs. 1,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 12 | INE00ZD07421 | Abans Finance Private Limited | Series 13 (Tranche 2) | Nifty 50 | 8-Mar-21 | 22-Jul-22 | Rs. 1,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 13 | INE00ZD07439 | Abans Finance Private Limited | Series 14 (Tranche 1) | Nifty 50 | 12-Mar-21 | 22-May-24 | Rs. 1,00,000 | 117.17 | 117.78 | CARE PP-MLD BBB- |
| 14 | INE00ZD07439 | Abans Finance Private Limited | Series 14 (Tranche 2) | Nifty 50 | 15-Mar-21 | 22-May-24 | Rs. 1,00,000 | 117.17 | 117.78 | CARE PP-MLD BBB- |
| 15 | INE00ZD07413 | Abans Finance Private Limited | Series 12 (Tranche 2) | Nifty 50 | 16-Mar-21 | 27-Feb-24 | Rs. 1,00,000 | 128.36 | 128.47 | CARE PP-MLD BBB- |
| 16 | INE00ZD07421 | Abans Finance Private Limited | Series 13 (Tranche 3) | Nifty 50 | 17-Mar-21 | 22-Jul-22 | Rs. 1,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 17 | INE00ZD07439 | Abans Finance Private Limited | Series 14 (Tranche 3) | Nifty 50 | 30-Mar-21 | 22-May-24 | Rs. 1,00,000 | 117.17 | 117.78 | CARE PP-MLD BBB- |
| 18 | INE00ZD07439 | Abans Finance Private Limited | Series 14 (Tranche 4) | Nifty 50 | 29-Apr-21 | 22-May-24 | Rs. 1,00,000 | 117.17 | 117.78 | CARE PP-MLD BBB- |
| 19 | INE00ZD07421 | Abans Finance Private Limited | Series 13 (Tranche 4) | Nifty 50 | 30-Apr-21 | 22-Jul-22 | Rs. 1,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 20 | INE00ZD07462 | Abans Finance Private Limited | Series 16 (Tranche 1) | Nifty 50 | 05-May-21 | 09-Nov-22 | Rs. 10,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 21 | INE00ZD07421 | Abans Finance Private Limited | Series 13 (Tranche 5) | Nifty 50 | 17-May-21 | 22-Jul-22 | Rs. 1,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 22 | INE00ZD07470 | Abans Finance Private Limited | Series 17 (Tranche 1) | Nifty 50 | 19-May-21 | 11-Aug-22 | Rs. 10,00,000 | Matured | Matured | CARE PP-MLD BBB- |

Valuation as on 30th Jan 2023

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|--------|--------------|-------------------------------|-----------------------|-----------------|-------------|---------------|--|--------------------------------------|-------------------------------|----------------------------|
| 23 | INE00ZD07439 | Abans Finance Private Limited | Series 14 (Tranche 5) | Nifty 50 | 28-May-21 | 22-May-24 | Rs. 1,00,000 | 117.17 | 117.78 | CARE PP-MLD BBB- |
| 24 | INE00ZD07421 | Abans Finance Private Limited | Series 13 (Tranche 6) | Nifty 50 | 01-Jun-21 | 22-Jul-22 | Rs. 1,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 25 | INE00ZD07488 | Abans Finance Private Limited | Series 18 (Tranche 1) | Nifty 50 | 17-Jun-21 | 11-Mar-23 | Rs. 10,00,000 | 114.98 | 114.75 | CARE PP-MLD BBB- |
| 26 | INE00ZD07421 | Abans Finance Private Limited | Series 13 (Tranche 7) | Nifty 50 | 18-Jun-21 | 22-Jul-22 | Rs. 1,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 27 | INE00ZD07488 | Abans Finance Private Limited | Series 18 (Tranche 2) | Nifty 50 | 23-Jun-21 | 11-Mar-23 | Rs. 10,00,000 | 114.98 | 114.75 | CARE PP-MLD BBB- |
| 28 | INE00ZD07488 | Abans Finance Private Limited | Series 18 (Tranche 3) | Nifty 50 | 29-Jun-21 | 11-Mar-23 | Rs. 10,00,000 | 114.98 | 114.75 | CARE PP-MLD BBB- |
| 29 | INE00ZD07421 | Abans Finance Private Limited | Series 13 (Tranche 8) | Nifty 50 | 30-Jun-21 | 22-Jul-22 | Rs. 1,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 30 | INE00ZD07421 | Abans Finance Private Limited | Series 13 (Tranche 9) | Nifty 50 | 08-Jul-21 | 22-Jul-22 | Rs. 1,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 31 | INE00ZD07488 | Abans Finance Private Limited | Series 18 (Tranche 4) | Nifty 50 | 15-Jul-21 | 11-Mar-23 | Rs. 10,00,000 | 114.98 | 114.75 | CARE PP-MLD BBB- |
| 32 | INE00ZD07496 | Abans Finance Private Limited | Series 19 (Tranche 1) | Nifty 50 | 23-Jul-21 | 07-Jan-23 | Rs. 10,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 33 | INE00ZD07488 | Abans Finance Private Limited | Series 18 (Tranche 5) | Nifty 50 | 29-Jul-21 | 11-Mar-23 | Rs. 10,00,000 | 114.98 | 114.75 | CARE PP-MLD BBB- |
| 34 | INE00ZD07496 | Abans Finance Private Limited | Series 19 (Tranche 2) | Nifty 50 | 30-Jul-21 | 07-Jan-23 | Rs. 10,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 35 | INE00ZD07504 | Abans Finance Private Limited | Series 20 (Tranche 1) | Nifty 50 | 25-Aug-21 | 13-May-23 | Rs. 10,00,000 | 108.58 | 108.88 | CARE PP-MLD BBB- |
| 36 | INE00ZD07504 | Abans Finance Private Limited | Series 20 (Tranche 2) | Nifty 50 | 06-Sep-21 | 13-May-23 | Rs. 10,00,000 | 108.58 | 108.88 | CARE PP-MLD BBB- |
| 37 | INE00ZD07496 | Abans Finance Private Limited | Series 19 (Tranche 3) | Nifty 50 | 17-Sep-21 | 07-Jan-23 | Rs. 10,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 38 | INE00ZD07512 | Abans Finance Private Limited | Series 21 (Tranche 1) | Nifty 50 | 24-Sep-21 | 17-Jun-23 | Rs. 10,00,000 | 103.50 | 103.63 | CARE PP-MLD BBB- |
| 39 | INE00ZD07496 | Abans Finance Private Limited | Series 19 (Tranche 4) | Nifty 50 | 16-Nov-21 | 07-Jan-23 | Rs. 10,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 40 | INE00ZD07512 | Abans Finance Private Limited | Series 21 (Tranche 2) | Nifty 50 | 23-Nov-21 | 17-Jun-23 | Rs. 10,00,000 | 103.50 | 103.63 | CARE PP-MLD BBB- |
| 41 | INE00ZD07520 | Abans Finance Private Limited | Series 22 (Tranche 1) | Nifty 50 | 06-Dec-21 | 16-Jan-25 | Rs. 10,00,000 | 95.41 | 96.09 | CARE PP-MLD BBB- |
| 42 | INE00ZD07496 | Abans Finance Private Limited | Series 19 (Tranche 5) | Nifty 50 | 16-Dec-21 | 07-Jan-23 | Rs. 10,00,000 | Matured | Matured | CARE PP-MLD BBB- |
| 43 | INE00ZD07538 | Abans Finance Private Limited | Series 23 (Tranche 1) | Nifty 50 | 03-Jan-22 | 08-Jun-23 | Rs. 10,00,000 | 109.64 | 109.45 | ACUITE PP-MLD BBB+ |
| 44 | INE00ZD07546 | Abans Finance Private Limited | Series 24 (Tranche 1) | Nifty 50 | 17-Jan-22 | 31-Oct-24 | Rs. 10,00,000 | 105.00 | 104.84 | ACUITE PP-MLD BBB+ |
| 45 | INE00ZD07512 | Abans Finance Private Limited | Series 21 (Tranche 3) | Nifty 50 | 01-Feb-21 | 17-Jun-23 | Rs. 10,00,000 | 103.50 | 103.63 | CARE PP-MLD BBB- |
| 46 | INE00ZD07520 | Abans Finance Private Limited | Series 22 (Tranche 2) | Nifty 50 | 01-Feb-21 | 16-Jan-25 | Rs. 10,00,000 | 95.41 | 96.09 | CARE PP-MLD BBB- |
| 47 | INE00ZD07538 | Abans Finance Private Limited | Series 23 (Tranche 2) | Nifty 50 | 15-Feb-22 | 08-Jun-23 | Rs. 10,00,000 | 109.64 | 109.45 | ACUITE PP-MLD BBB+ |
| 48 | INE00ZD07520 | Abans Finance Private Limited | Series 22 (Tranche 3) | Nifty 50 | 28-Feb-22 | 16-Jan-25 | Rs. 10,00,000 | 95.41 | 96.09 | CARE PP-MLD BBB- |

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| 49 | INE00ZD07538 | Abans Finance Private Limited | Series 23 (Tranche 3) | Nifty 50 | 02-Mar-22 | 08-Jun-23 | Rs. 10,00,000 | 109.64 | 109.45 | ACUITE PP-MLD BBB+ |
| 50 | INE00ZD07553 | Abans Finance Private Limited | Series 25 (Tranche 1) | Nifty 50 | 16-Feb-22 | 14-Apr-24 | Rs. 10,00,000 | 97.16 | 97.09 | ACUITE PP-MLD BBB+ |
| 51 | INE00ZD07553 | Abans Finance Private Limited | Series 25 (Tranche 2) | Nifty 50 | 15-Mar-22 | 14-Apr-24 | Rs. 10,00,000 | 97.16 | 97.09 | ACUITE PP-MLD BBB+ |
| 52 | INE00ZD07520 | Abans Finance Private Limited | Series 22 (Tranche 4) | Nifty 50 | 24-Mar-22 | 16-Jan-25 | Rs. 10,00,000 | 95.41 | 96.09 | CARE PP-MLD BBB- |
| 53 | INE00ZD07538 | Abans Finance Private Limited | Series 23 (Tranche 4) | Nifty 50 | 24-Mar-22 | 08-Jun-23 | Rs. 10,00,000 | 109.64 | 109.45 | ACUITE PP-MLD BBB+ |
| 54 | INE00ZD07520 | Abans Finance Private Limited | Series 22 (Tranche 5) | Nifty 50 | 30-Mar-22 | 16-Jan-25 | Rs. 10,00,000 | 95.41 | 96.09 | CARE PP-MLD BBB- |
| 55 | INE00ZD07538 | Abans Finance Private Limited | Series 23 (Tranche 5) | Nifty 50 | 30-Mar-22 | 08-Jun-23 | Rs. 10,00,000 | 109.64 | 109.45 | ACUITE PP-MLD BBB+ |
| 56 | INE00ZD07561 | Abans Finance Private Limited | Series 26 (Tranche 1) | Nifty 50 | 27-Apr-22 | 11-Sep-24 | Rs. 10,00,000 | 102.03 | 102.70 | ACUITE PP-MLD BBB+ |
| 57 | INE00ZD07520 | Abans Finance Private Limited | Series 22 (Tranche 6) | Nifty 50 | 19-May-22 | 16-Jan-25 | Rs. 10,00,000 | 95.41 | 96.09 | CARE PP-MLD BBB- |
| 58 | INE00ZD07538 | Abans Finance Private Limited | Series 23 (Tranche 6) | Nifty 50 | 20-May-22 | 08-Jun-23 | Rs. 10,00,000 | 109.64 | 109.45 | ACUITE PP-MLD BBB+ |
| 59 | INE00ZD07561 | Abans Finance Private Limited | Series 26 (Tranche 2) | Nifty 50 | 03-Jun-22 | 11-Sep-24 | Rs. 10,00,000 | 102.03 | 102.70 | ACUITE PP-MLD BBB+ |
| 60 | INE00ZD07579 | Abans Finance Private Limited | Series 27 (Tranche 1) | Nifty 50 | 08-Jun-22 | 28-Oct-23 | Rs. 10,00,000 | 105.23 | 105.09 | ACUITE PP-MLD BBB+ |
| 61 | INE00ZD07587 | Abans Finance Private Limited | Series 28 (Tranche 1) | Nifty 50 | 23-Jun-22 | 17-Feb-24 | Rs. 10,00,000 | 104.70 | 104.92 | ACUITE PP-MLD BBB+ |
| 62 | INE00ZD07595 | Abans Finance Private Limited | Series 29 (Tranche 1) | Nifty 50 | 24-Jun-22 | 30-Nov-25 | Rs. 10,00,000 | 105.25 | 105.10 | ACUITE PP-MLD BBB+ |
| 63 | INE00ZD07579 | Abans Finance Private Limited | Series 27 (Tranche 2) | Nifty 50 | 01-Aug-22 | 28-Oct-23 | Rs. 10,00,000 | 105.23 | 105.09 | ACUITE PP-MLD BBB+ |
| 64 | INE00ZD07587 | Abans Finance Private Limited | Series 28 (Tranche 2) | Nifty 50 | 02-Aug-22 | 17-Feb-24 | Rs. 10,00,000 | 104.70 | 104.92 | ACUITE PP-MLD BBB+ |
| 65 | INE00ZD07595 | Abans Finance Private Limited | Series 29 (Tranche 2) | Nifty 50 | 17-Aug-22 | 30-Nov-25 | Rs. 10,00,000 | 105.25 | 105.10 | ACUITE PP-MLD BBB+ |
| 66 | INE00ZD07579 | Abans Finance Private Limited | Series 27 (Tranche 3) | Nifty 50 | 17-Oct-22 | 28-Oct-23 | Rs. 10,00,000 | 105.23 | 105.09 | ACUITE PP-MLD BBB+ |
| 67 | INE00ZD07587 | Abans Finance Private Limited | Series 28 (Tranche 3) | Nifty 50 | 17-Oct-22 | 17-Feb-24 | Rs. 10,00,000 | 104.70 | 104.92 | ACUITE PP-MLD BBB+ |
| 68 | INE00ZD07595 | Abans Finance Private Limited | Series 29 (Tranche 3) | Nifty 50 | 17-Oct-22 | 30-Nov-25 | Rs. 10,00,000 | 105.25 | 105.10 | ACUITE PP-MLD BBB+ |
| 69 | INE00ZD07603 | Abans Finance Private Limited | Series 30 (Tranche 1) | Nifty 50 | 09-Nov-22 | 03-Feb-26 | Rs. 10,00,000 | 99.90 | 99.39 | ACUITE PP-MLD BBB+ |
| 70 | INE00ZD07611 | Abans Finance Private Limited | Series 31 (Tranche 1) | Nifty 50 | 16-Nov-22 | 18-Nov-24 | Rs. 10,00,000 | 93.63 | 93.58 | ACUITE PP-MLD BBB+ |
| 71 | INE00ZD07629 | Abans Finance Private Limited | Series 32 (Tranche 1) | Nifty 50 | 08-Dec-22 | 02-Mar-24 | Rs. 10,00,000 | 101.42 | 101.32 | ACUITE PP-MLD BBB+ |
| 72 | INE00ZD07637 | Abans Finance Private Limited | Series 33 (Tranche 1) | Nifty 50 | 20-Dec-22 | 29-May-26 | Rs. 10,00,000 | 100.23 | 99.82 | ACUITE PP-MLD BBB+ |
| 73 | INE00ZD07645 | Abans Finance Private Limited | Series 34 (Tranche 1) | TCS | 28-Dec-22 | 13-Jan-25 | Rs. 10,00,000 | 100.67 | 100.48 | ACUITE PP-MLD BBB+ |

*Issue date is deemed date of allotment

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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